

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL	
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Pine River Capital Management L.P.</u> (Last) (First) (Middle) 601 CARLSON PARKWAY 7TH FLOOR (Street) MINNETONKA MN 55305 (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 02/01/2017	3. Issuer Name and Ticker or Trading Symbol <u>GSV Capital Corp. [GSV]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
5.25% Convertible Senior Notes due 2018	(3)	09/15/2018	Common Stock	2,496,870	(3)	I	See Footnotes 1 and 2 ⁽¹⁾⁽²⁾

1. Name and Address of Reporting Person*
Pine River Capital Management L.P.
 (Last) (First) (Middle)
 601 CARLSON PARKWAY
 7TH FLOOR
 (Street)
 MINNETONKA MN 55305
 (City) (State) (Zip)

1. Name and Address of Reporting Person*
TAYLOR BRIAN
 (Last) (First) (Middle)
 C/O PINE RIVER CAPITAL MANAGEMENT
 601 CARLSON PARKWAY, 7TH FLOOR
 (Street)
 MINNETONKA MN 55305
 (City) (State) (Zip)

1. Name and Address of Reporting Person*
Pine River MASTER FUND LTD.
 (Last) (First) (Middle)
 C/O PINE RIVER CAPITAL MANAGEMENT L.P.
 601 CARLSON PARKWAY, 7TH FLOOR
 (Street)
 MINNETONKA MN 55305
 (City) (State) (Zip)

(City)

(State)

(Zip)

Explanation of Responses:

1. These securities are held directly by Pine River Master Fund Ltd. (the "Master Fund"), for which Pine River Capital Management L.P. (the "Partnership") is the Investment Manager. Mr. Taylor is the sole member of Pine River Capital Management LLC, the general partner of the Partnership.
2. Each of the Reporting Persons disclaims beneficial ownership of the securities reported herein, other than to the extent of his or its pecuniary interest therein, and this report shall not be deemed an admission that such Reporting Person is the beneficial owner of such securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.
3. The 5.25% Convertible Senior Notes due 2018 are convertible into shares of the issuer's common stock at any time, at a current conversion rate of 83.3596 shares of common stock per \$1,000 principal amount of notes, equivalent to a conversion price of approximately \$11.9962 per share of common stock, subject to adjustment in certain events.

Pine River Capital
Management L.P., By: Brian
Taylor, Managing Member 02/03/2017

Pine River Master Fund Ltd.,
By: Brian Taylor, Director 02/03/2017

Brian Taylor 02/02/2017

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.